

# THE BUNKER WEEKLY REVIEW



### Week (47) 17th November 2025

#### 64th Issue

PRICES \$/Ton	SPECS.	ALGECIRAS	SINGAPORE	MALTA	ISTANBUL	HOUSTON	PORTSAID	FUJAIRAH
Friday,14 Nov,2025	VLSFO	455	461	456	617	436	506	458
	LSMGO	769	739	763	785	703	847	741
Thursday,13 Nov,2025	VLSFO	443	462	454	615	443	506	457
	LSMGO	763	744	761	779	702	847	738
Wednesday,12 Nov,2025	VLSFO	460	467	466	625	441	506	464
	LSMGO	777	753	776	804	695	847	755
Tuesday,11 Nov,2025	VLSFO	471	470	465	627	446	506	460
	LSMGO	781	749	768	805	703	847	746
Monday,10 Nov,2025	VLSFO	474	468	467	629	444	532	462
	LSMGO	743	750	757	793	692	865	745





## Top stories of the week

- Bunker prices were mixed on Friday, with the Ship & Bunker G20-VLSFO Index holding steady at a two-week low of \$490/mt, despite a \$1.38/bl jump in ICE Brent crude futures. While the VLSFO index was stable, the G20-HSFO Index fell by \$3.50/mt to \$419/mt, and the G20-MGO Index dropped \$4.50/mt to \$791.50/mt. Prices at the top four bunkering ports were mostly down: Singapore and Rotterdam saw slight declines of \$0.50/mt, and Houston experienced a larger drop of \$7/mt, while Fujairah climbed \$1/mt. By Monday morning, Brent crude had retreated by \$0.57/bl, suggesting a potential fall in bunker prices.
- Bunker sales at the Middle Eastern hub of Fujairah declined for the second consecutive month in October, with total sales reaching 623,694 m3. This volume represents a 1.9% decrease year-on-year and a 2.4% drop from September. In comparison, Singapore's demand also fell 1.5% year-on-year but rose 0.9% from the previous month. In Fujairah, 380 CST VLSFO sales dropped 4.3% year-on-year but were 4% higher than in September. Notably, 380 CST HSFO sales shrank 14% from September, though HSFO still accounted for 31.7% of total sales. MGO and LSMGO sales saw substantial vear-on-year increases, with LSMGO reaching its highest level since July 2025.

#### **OVERVIEW**

This report contains the parameters of fuel prices and is intended to provide information regarding the two primary used fuels in marine fuel bunkering tasks. The prices presented in this weekly report reflects the most strategic areas and hot spots that acts as a guiding line for the fuel prices all over the world.