



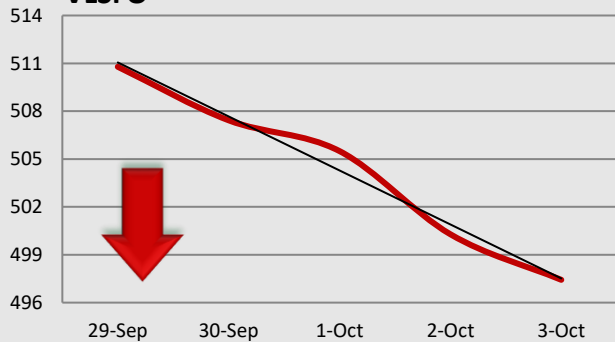
PRICES \$/Ton	SPECS.	ALGECIRAS	SINGAPORE	MALTA	ISTANBUL	HOUSTON	PORTSAID	FUJAIRAH
Friday, 03 Oct, 2025	VLSFO	464	478	469	606	465	525	478
	LSMGO	715	671	720	766	664	822	729
Thursday, 02 Oct, 2025	VLSFO	470	485	470	608	462	525	485
	LSMGO	725	686	726	778	664	822	730
Wednesday, 01 Oct, 2025	VLSFO	473	491	480	612	472	525	488
	LSMGO	735	694	733	780	678	822	732
Tuesday, 30 Sep, 2025	VLSFO	480	489	483	607	483	525	487
	LSMGO	730	689	745	767	680	822	732
Monday, 29 Sep, 2025	VLSFO	483	495	483	614	476	532	494
	LSMGO	753	701	744	778	695	817	738

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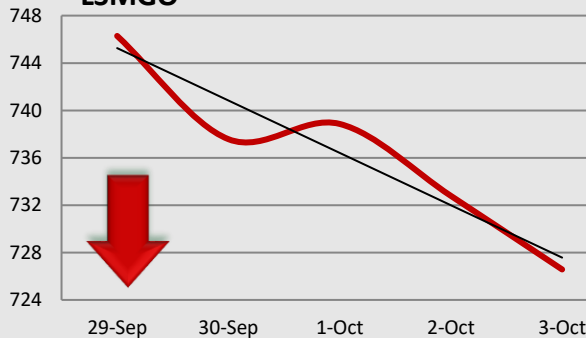
➤ Bunker prices largely decreased across global ports on Friday, with global VLSFO fuel averages reaching a four-and-a-half-year low. The G20-VLSFO Index, tracking prices in 20 major ports, dropped by \$2.50/mt to \$511.50/mt, its lowest since May 2021. The G20-HSFO and G20-MGO indices also declined. In contrast, ICE Brent crude futures experienced a slight increase. VLSFO prices fell in Singapore, Rotterdam, and Fujairah, while Houston saw a minor increase. By Monday morning, Brent crude futures had continued their upward trend. (Ship&Bunker, October 6, 2025)

➤ Despite a modest late-week recovery, oil prices were set for a significant weekly loss awaiting this Sunday's OPEC meeting. Widespread concern persists that the cartel could approve a substantial output increase of up to 548,000 barrels per day, potentially worsening a perceived global supply glut. Analysts believe the market faces this large oversupply regardless of the final decision. Geopolitical tensions also influence the market, with a Sunday deadline for a U.S.-backed Israel-Palestine peace proposal. An agreement could stabilize energy transit, but a rejection might trigger wider conflict, disrupting Middle Eastern oil flows. Furthermore, U.S. intelligence support for Ukrainian strikes against Russian energy infrastructure adds a risk of supply disruptions from Russia, counterbalancing any downward price pressures. (Ship&Bunker, October 3, 2025)

VLSFO



LSMGO



OVERVIEW

This report contains the parameters of fuel prices and is intended to provide information regarding the two primary used fuels in marine fuel bunkering tasks. The prices presented in this weekly report reflects the most strategic areas and hot spots that acts as a guiding line for the fuel prices all over the world.